

## FiinPro User Guide

### Rubber Stocks Investment Ideas from FiinPro Platform Data view

28/06/2019



#stockscreening #marketoverview

- 1. Overview of Rubber market in H1/2019**
- 2. Rubber Stocks in Vietnam Market**
- 3. Smart Screening with FiinPro Platform**

# 1. Overview of Rubber market in H1/2019

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**Rubber prices in the first half of 2019 rose sharply and reached the highest level of 240 JPY/kg as of June 19, 2019, up 37% from the beginning of the year.**

## **Key reasons for rubber prices to rise:**

- ❖ Crude oil price in the first 5 months of the year rose to 57.5 USD/barell (up 2.8% from that of Q4/2018). Speculators believe that when crude oil price rose will make syndicated rubber prices higher than natural rubber prices.
- ❖ Concerns over escalating US- China trade war which will impact on global economic growth and demand for commodities.
- ❖ Rubber output from key producers such as Malaysia, Indonesia, Thailand fall seasonally.

## **However, rubber prices won't have much momentum to rise in the long term due to**

- ❖ Rubber is used mostly for producing car tyres, meanwhile the sales in key car producing markets such as China, US, England fall steadily.
- ❖ The over supply condition is still going on despite the fact that key producers cut their out put.

## 2. Rubber Stocks in Vietnam Market

Global rubber price rise has had strong impacts on Vietnam rubber industry. Vietnam Rubber industry index rose from 57.45 to 76.28 year to date, up 32.8%.

**Vietnam rubber industry index versus Rubber price**



Source: FiinPro Platform & Tradingeconomics

## 2. Rubber Stocks in Vietnam Market

The rise of 32.8% of Vietnam rubber industry index is much higher than the VNIndex growth of 6.5% in the same period.

### Rubber industry Index versus VNIndex



Source: FiinPro Platform

## 2. Rubber Stocks in Vietnam Market

There are 19 companies listed on the stock market which their main business operation is cultivating, exploiting, processing rubber latex & Manufacturing and trading industrial rubber products, domestic rubber products mainly tires.

No	Ticker	Name	Exchange	Industrial sector (ICB) Level: 4	Industrial sector (ICB) Level: 5
1	VKC	Vinh Khanh Cable Plastic	HNX	Tires L4	Tires L5
2	CSM	The Southern Rubber Industry	HOSE	Tires L4	Tires L5
3	DRC	Da Nang Rubber	HOSE	Tires L4	Tires L5
4	SRC	Sao Vang Rubber	HOSE	Tires L4	Tires L5
5	BRC	Ben Thanh Rubber	HOSE	Commodity Chemicals L4	Rubber L5
6	DPR	Dong Phu Rubber	HOSE	Commodity Chemicals L4	Rubber L5
7	HRC	Hoa Binh Rubber	HOSE	Commodity Chemicals L4	Rubber L5
8	PHR	Phuoc Hoa rubber	HOSE	Commodity Chemicals L4	Rubber L5
9	TNC	Thong Nhat Rubber	HOSE	Commodity Chemicals L4	Rubber L5
10	TRC	Tay Ninh Rubber	HOSE	Commodity Chemicals L4	Rubber L5
11	BRR	BaRia Rubber	UPCOM	Commodity Chemicals L4	Rubber L5
12	DRI	DakLak Rubber Investment	UPCOM	Commodity Chemicals L4	Rubber L5
13	GER	GERU STAR SPORT CO.	UPCOM	Commodity Chemicals L4	Rubber L5
14	GVR	Viet Nam Rubber Group	UPCOM	Commodity Chemicals L4	Rubber L5
15	IRC	Industrial Rubber	UPCOM	Commodity Chemicals L4	Rubber L5
16	LNC	Le Ninh Quang Binh	UPCOM	Commodity Chemicals L4	Rubber L5
17	RBC	Rubico	UPCOM	Commodity Chemicals L4	Rubber L5
18	RTB	Tan Bien Rubber	UPCOM	Commodity Chemicals L4	Rubber L5
19	SEP	SEPON GROUP	UPCOM	Commodity Chemicals L4	Rubber L5

Source: FiinPro Platform

### 3. Smart Stock Screening with FiinPro Platform

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The function “**Smart screening**” in FiinPro Platform helps investors quickly screen and search for high potential companies.

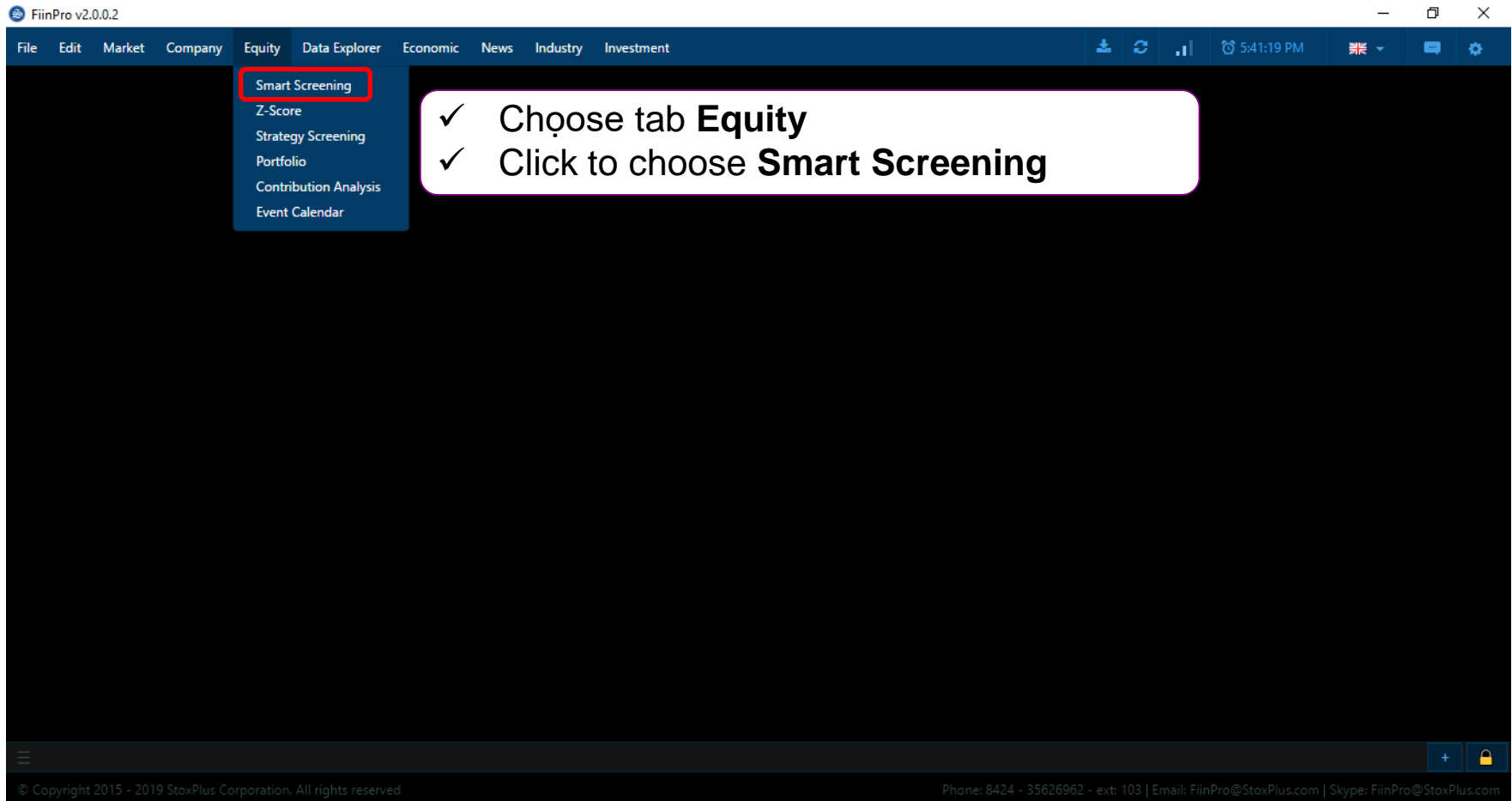
For example: if investors want to screen out rubber companies with the following criteria:

- ❖ ROE, ROA are higher than the industry average
- ❖ PB, PE lower than the industry average

***To screen, investors can do the following steps:***

### 3. Smart Screening with FiinPro Platform

#### Step 1: Choose Smart screening tools



Source: FiinPro Platform



### 3. Smart Screening with FiinPro Platform

#### Step 2: Choose Exchange and Industry

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File Edit Market Company Equity Data Explorer Economic News Industry Investment

Smart Screening

Item List

Screening List Management

Subject

Exchange VNINDEX; HNX Index; UPCOM;

Sector Level 5 Rubber L5; Tires L5;

Screening Term All

Date

Key Fundamentals Financial S

Search...

Common Ratios

% Free-float

% Foreign-ownership

Latest Trading Value

Latest Trading Volume

Latest Close Price

TTM Ratios

EPS (TTM)

P/E (TTM)

P/B (TTM)

Market Cap (TTM)

Condition List

Number of qualified stocks:

Clear All Run

No Compare by Value Condition Screening Criteria Screening Term Unit Condition Value

✓ Choose Exchange in **Exchange**  
Click VNIndex, HNX Index and Upcom Index

✓ Choose Sector in **Sector Level**:  
Select Sector level (1-5)  
Select Specific sector (Rubber and Tires)

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Source: FiinPro Platform

### 3. Smart Screening with FiinPro Platform

#### Step 3: Choose screening criteria

- ❖ PE, PB (TTM Q1)
- ❖ ROE, ROA (TTM Q1)

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File Edit Market Company Equity Data Explorer Economic News Industry Investment

Smart Screening

Item List

Screening List Management

Subject

Exchange VNINDEX; HNX Index; UPCOM; Upcom Index

Sector Level 5 Rubber LS; Tires LS

Screening Term

Date 06/28/2019

Key Fundamentals Financial Statement Technical Analysis

Search...

- > Common Ratios
- > Per-share Ratios
- > Valuations
  - ▼ TTM Ratios
    - P/E (TTM)
    - P/E diluted (TTM)
    - P/B (TTM)
    - P/S (TTM)
    - P/Tangible Book (TTM)
    - P/Cash Flow (TTM)
    - Market Cap (TTM)
    - EV (TTM)
    - EV/Sales (TTM)
    - EV/EBITDA (TTM)
    - EV/EBIT (TTM)
    - EPS diluted (TTM)
- > Yearly Ratios
- > Management Efficiency
- > Financial Strength
- > Profitability

Condition List

Number of qualified stocks:

No.	Compare by	Value	Condition	Screening Criteria	Screening Term	Unit	Condition
1	Number		<	P/E (TTM)	Q1, 2019	Times	<

Screening Result

Screening Name

Common Ratios Per-share Ratios Valuations Management Efficiency Financial Strength Profitability

Growth Financial Targets Dividends Price Performance Separate Indicators for Banks Trading Data

Date: 2019/06/28 - Quarter: Q1/2019

Ticker	Company Name	Exchange	Sector L1	Sector L2	Sector L3	Sector L4	Sector L5
--------	--------------	----------	-----------	-----------	-----------	-----------	-----------

2 ways to choose criteria: click on the criteria menu  
To display criteria or Type the criteria on search box  
>> In this case, search and double click and choose  
basic P/E (TTM)

Source: FiinPro Platform

### 3. Smart Screening with FiinPro Platform

#### Step 4: Set conditions for screening criteria (compare with industry average)

Exp: Choose P/E <17.12, PB<1.13, ROA>4.64, ROE>7.75

**Smart Screening**

Item List  
Screening List: Management

Subject: VNINDEX; HNX Index; UPCOM; Upcom Index;  
Exchange: 5  
Sector Level: Rubber L5; Tires L5;

Screening Term  
Date: 06/28/2019

Key Fundamentals | Financial Statement | Technical Analysis

Search...

- Common Ratios
- Per-share Ratios
- Valuations
- Management Efficiency
  - TTM Ratios
    - ROE % (TTM)
    - ROCE % (TTM)
    - ROA % (TTM)
    - Account Receivable Turnover (TTM)
    - Day Sales Outstanding (TTM)
    - Inventory Turnover (TTM)
    - Days Inventory Outstanding (TTM)
    - Account Payable Turnover (TTM)
    - Days Payable Outstanding (TTM)
    - Sales per Employee (TTM)
    - Net Income per Employee (TTM)
- Yearly Ratios
- Financial Strength
- Profitability
- Growth
- Financial Targets
- Dividends
- Price Performance
- Separate Indicators for Banks

**Condition List**

Number of qualified stocks: [Clear All] [Run]

No.	Compare by	Value	Condition	Screening Criteria	Screening Term	Unit	Condition	Value
1	Number		<	P/E (TTM)	Q1, 2019	Times	<	17.12
2	Number		<	P/B (TTM)	Q1, 2019	Times	<	1.13
3	Number	7.75	<	ROE % (TTM)	Q1, 2019	%	<	
4	Number	4.64	<	ROA % (TTM)	Q1, 2019	%	<	

**Screening Result**

Screening Name: [Setting Display Items] [Export to Excel] [Save]

☐ Common Ratios ☐ Per-share Ratios ☐ Valuations ☐ Management Efficiency ☐ Financial Strength ☐ Profitability  
☐ Growth ☐ Financial Targets ☐ Dividends ☐ Price Performance ☐ Separate Indicators for Banks ☐ Trading Data

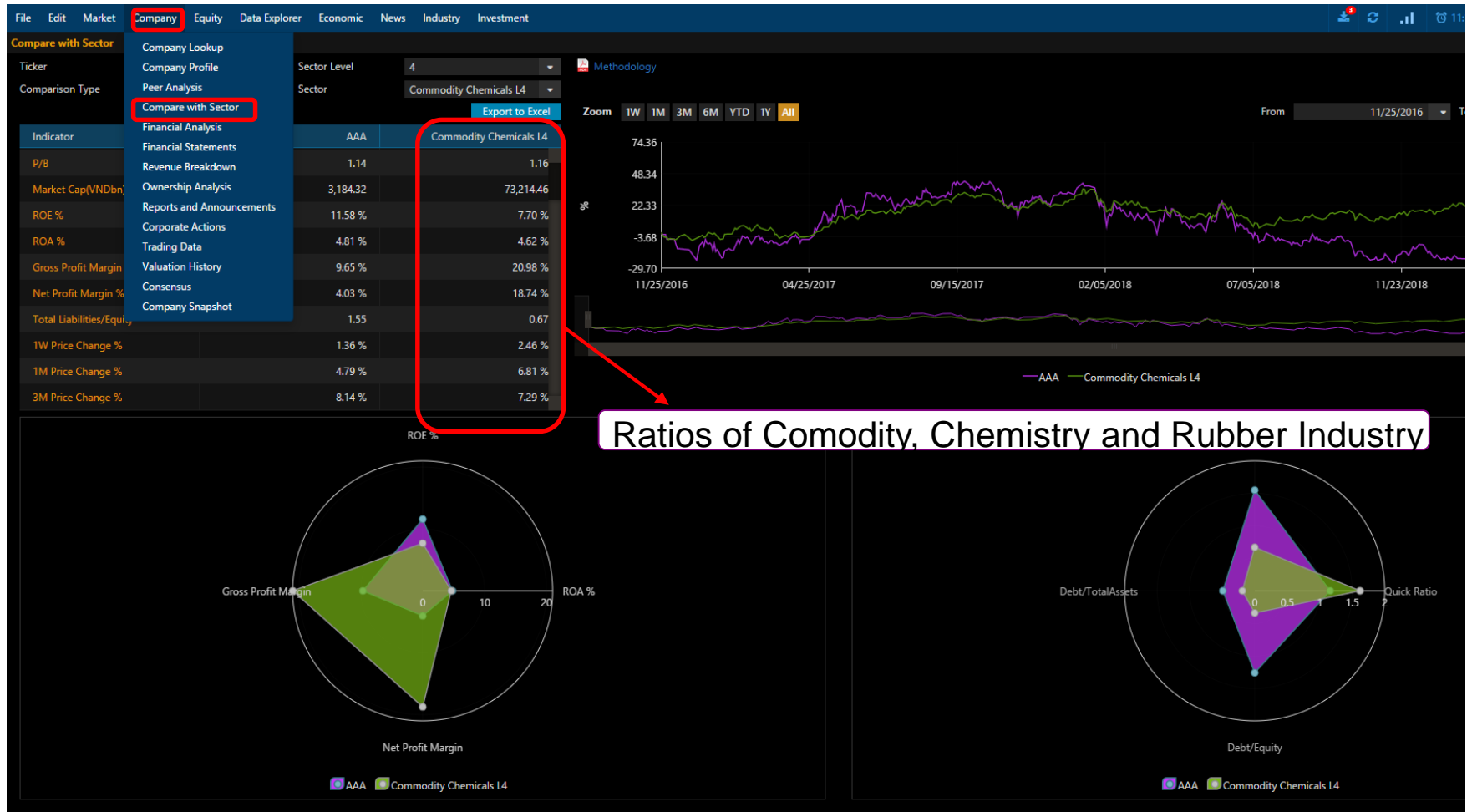
Date: 2019/06/28 - Quarter: Q1/2019

Ticker	Company Name	Exchange	Sector L1	Sector L2	Sector L3	Sector L4	Sector L5
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Source: FiinPro Platform

### 3. Smart Screening with FiinPro Platform

\* Industry average: from **Company** >> **Compare with Sector**



Source: FiinPro Platform

# 3. Smart Screening with FiinPro Platform

## Step 5: Screening results

3 stocks meeting the conditions: BRC, RTB and TNC

FileEditMarketCompanyEquityData ExplorerEconomicNewsIndustryInvestment

Smart Screening

Item List

Screening List

Management

Subject

ExchangeVNINDEX; HNX Index; UPCOM; Upcom Index

Sector Level5Rubber L5; Tires L5

Screening Term

Date06/28/2019

Key FundamentalsFinancial StatementTechnical Analysis

Search...

Common Ratios

Per-share Ratios

Valuations

Management Efficiency

TTM Ratios

ROE % (TTM)

ROCE % (TTM)

ROA % (TTM)

Account Receivable Turnover (TTM)

Day Sales Outstanding (TTM)

Inventory Turnover (TTM)

Days Inventory Outstanding (TTM)

Account Payable Turnover (TTM)

Days Payable Outstanding (TTM)

Sales per Employee (TTM)

Net Income per Employee (TTM)

Yearly Ratios

Financial Strength

Profitability

Growth

Financial Targets

Dividends

Price Performance

Separate Indicators for Banks

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Click Run to see Results

Condition List

Number of qualified stocks: 3

Clear AllRun

No.	Compare by	Value	Condition	Screening Criteria	Screening Term	Unit	Condition	Value
1	Number		<	P/E (TTM)	Q1, 2019	Times	<	17.12
2	Number		<	P/B (TTM)	Q1, 2019	Times	<	1.13
3	Number	7.75	<	ROE % (TTM)	Q1, 2019	%	<	
4	Number	4.64	<	ROA % (TTM)	Q1, 2019	%	<	

Screening Result

Screening Name

Setting Display ItemsExport to ExcelSave

Common Ratios

Growth

Per-share Ratios

Financial Targets

Valuations

Dividends

Management Efficiency

Price Performance

Financial Strength

Separate Indicators for Banks

Profitability

Trading Data

Date: 2019/06/28 - Quarter: Q1/2019

	Ticker	Company Name	Exchange	Sector L1	Sector L2	Sector L3	Sector L4	Sector L5	Ratio Length R..	P/E (TTM) Year: 2019 Quarter: 1 Unit: Times	P/B (TTM) Year: 2019 Quarter: 1 Unit: Times
1	BRC	Ben Thanh Rub...	HOSE	Basic Materials	Chemicals	Chemicals	Commodity Ch...	Rubber		7.76	
2	RTB	Tan Bien Rubber	UPCOM	Basic Materials	Chemicals	Chemicals	Commodity Ch...	Rubber		4.55	
3	TNC	Thong Nhat R...	HOSE	Basic Materials	Chemicals	Chemicals	Commodity Ch...	Rubber		10.82	

Source: FiinPro Platform

# 3. Smart Screening with FiinPro Platform

## Step 6: Setting more Display items

FiinPro v2.0.0.2

File Edit Market Company Equity Data Explorer Economic News Industry Investment

Smart Screening

Item List  
Screening List  
Management

Subject  
Exchange VNINDEX; HNX Index; UPCOM;  
Sector Level 5 Rubber L5; Tires L5;  
Screening Term  
Date 06/28/2019

Key Fundamentals Financial Statement Technical Analysis

Search...

- > Valuations
- > Management Efficiency
- > Financial Strength
- > Profitability
- > Growth
- > Financial Targets
- > Dividends
- > Price Performance
- > Separate Indicators for Banks
- > Trading Data
- > Corporate Action

Condition List  
Number of qualified stocks: 3

Clear All Run

Unit Condition Value

Ti...	<	17.12	
Ti...	<	1.13	
%	<		
%	<		

Setting Display Items Export to Excel Save

Efficiency  
Financial Strength  
Price Performance

ROE % (TTM)  
Year: 2019  
Quarter: 1  
Unit: %

% Price Change in 3 m...  
Unit: %

1 BRC Ben Thanh Rubber HOSE 7.76 0.64 6.52 % 8.57 % 11.58 %

2 RTB Ta...

3 TNC TI...

Display Setting

Key Fundamentals Financial Statement Technical

% change

- Price Performance
  - Trading Price
    - % Price Change Today
    - % Price Change in 1 week
    - % Price Change in 2 weeks
    - % Price Change in 1 month
    - % Price Change in 2 months
    - % Price Change in 3 months
    - % Price Change in 6 months
    - % Price Change in 9 months
    - % Price Change in 1 year
    - % Price Change YTD

Run Close

Click Setting Display Items  
Double click to choose any criteria.  
In this case, we add % price change 3 and 6 months into the result.

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Source: FiinPro Platform

### 3. Smart Stock Screening with FiinPro Platform

#### Step 7: Export to Excel

Ticker	Ticker	Name	Sector	P/E (TTM) Year: 2019 Quater: 1 Unit: Lần	P/B (TTM) Year: 2019 Quater: 1 Unit: Lần	ROE % (TTM) Year: 2019 Quater: 1 Unit: %	ROA % (TTM) Year: 2019 Quater: 1 Unit: %	% Price change 3 months Unit: %	% Price change 6 months Unit: %
TNC	Thong Nhat Rubber	HOSE	Rubber L5	10.13	0.86	8.53%	7.97%	3.55%	32.88%
BRC	Ben Thanh Rubber	HOSE	Rubber L5	7.76	0.64	8.57%	6.52%	11.58%	27.99%
RTB	Tan Bien Rubber	UPCOM	Rubber L5	4.55	0.72	10.69%	7.15%	6.12%	4.00%

Source: FiinPro Platform

With support from FiinPro Platform, the whole process takes only 5 minutes. This is an illustration and demo of using FiinPro to support users to develop investment and trading ideas effectively and timely.

Happy Investing!

## Contact:



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